Date: 07/12/96

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JFK ASSASSINATION SYSTEM IDENTIFICATION FORM

------AGENCY INFORMATION

Released under the John

F. Kennedy

Assassination Records Collection Act of 1992 (44 USC 2107 Note).

Case#:NW 54214 Date:

RECORDS SERIES : HISTORICAL VAULT

AGENCY FILE NUMBER :

DOCUMENT INFORMATION

ORIGINATOR: USSS

AGENCY : USSS

RECORD NUMBER: 154-10002-10257

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TITLE : CHECKLIST FOR PRESIDENTIAL SURVEYS [R]

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CHARGE-OUT RECORD

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DAVID MARWELL	11/08/95
DIVISION/OFFICE	TELEPHONE NO.
J. F. K. ASSASSINATION REVIEW F	BOARD
NAMESUBJECT/BOX NO.	FILE NO.
`	GOO. I ACCESSION NO. SS-1
Info, Outline for DESCRIPTION OF CONTENTS FOLDER TITLE Chief's Circulars re TYPE OF FILE	ACCESSION NO. SS-1 ACCESSION NO. SS-1 ACCESSION NO. SS-1
DESCRIPTION OF CONTENTS FOLDER TITLE	Asencies BOX # 236
Chief's Circulars re	· Protection
Personnel Investiga	
CLASSIFICATION	
☐ Top Secret ☐ Secret ☐ LOU ☐ Private	Confidential
CONDITION OF FILE	_
Excellent Good	Fair Poor
1	O YOUR CUSTODY. BEFORE RELEASING THIS
FILE TO ANOTHER OFFICE, CONTACT	T THE APPROPRIATE RECORDS HOLDING SITE.
:	
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OLD CASE NUMBER	NEW CASE NUMBER
	ATUS OF FILE(S)
PERSON CONTACTED	REMARKS DATE
DATE FILE RETURNED	DATE RETURNED TO RECORDS HOLDING SITE

UNITED STATES SECRET SERVICE

SSF 1901 (06/89)



TREASURY DEPARTMENT

UNITED STATES SECRET SERVICE

WASHINGTON, D.C. 20220

OFFICE OF THE CHIEF

September 25, 1964

611.0

MEMORAN DUM

To

Special Agents in Charge and Resident Agents

From

Chief

Subjects: Check List for Use by Secret Service on Advance

Presidential Security Surveys.

Information Outline for Use if Desired by Local Enforcement Agencies on Advance Presidential

Security Surveys.

Attached are copies of a detailed Check List for use in making Advance Surveys regarding Presidential Protection. This should be helpful in insuring that every item connected with a Survey is considered. The completed list, signed by the Special Agent(s) making the Survey, will be attached to the Final Survey Report.

Also attached are copies of an "Information Outline" for use if desired by Local Enforcement Agencies in making Surveys regarding Presidential Protection. It is very important that this Outline be made available for use of other agencies, if they wish to use it. Under no circumstances should it be indicated that this Service wants it to be used, and no suggestion to use it should be made. The decision to use it will rest with the other agency. If it is to be used, make it clear in briefings that this Outline is very general and covers only some of the factors involved in any Security Survey. It is intended only as a guideline and is not expected to meet all, or even many, of the situations likely to be encountered in a Survey.

Attachments

UNITED STATES SECRET SERVICE

CHECK LIST ADVANCE PRESIDENTIAL SECURITY

If additional comments are in order on any item, show under "REMARKS," keyed to Section and Item No., i.e. - "V-13".

I. ASSIGNMENT TO THE ADVANCE

1.	Name of SA or SA's Assigned	
2.	Date of EventLocat	lon
3.	Date AssignedBy	
4.	Date BriefedBy_	·
5.	Visit "On Record"	"Off Record"
6.	OvernightHotel or Residen	ceMotorcade
7.	President's Transportation - Plane - H	elicopter - Train (circle one)
8.	Name-Location of Airport	
9.	Name-Location of Heliport_	
10.	Name-Location of Train Depot	
11.	Contact Man for Event	Telephone
12.	Political Advance Man_	Telephone
13.	Car Contact	Telephone
14.	WHCA Representative	
15.	Have Arrangements been made for WHCA T	elephones

II. PRIOR TO DEPARTURE OF ADVANCE AGENT

Have You:		
1. 2. 3. 4. 5. 6. 7. 8.	Obtained Motorcade Numbered Stickers Obtained Temporary Identification Obtained Pictures of Permanent Identification for Police. Obtained Press Identification Notified SAIC of District by Telephone of the Event Sent OM Confirmation of Telephone Call to District SAIC. Notified PRS of the Event Name of Person Notified and Date	
9•	Advised PRS of Material Changes in the Event which would Affect PRS Activities	
	III. ARRIVAL AT LOCATION OF ADVANCE	
Have You:		
1.	Met with SAIC in District of Event and Briefed Him Visited or Telephoned Event Contact Man and Discussed	·
3.	Arranged Meeting with Police and Fire Departments	
4.	Arranged Survey Schedules for - Route - Airport - Building - Place of Event - Motorcade - Heliport - Hotel - Residence - (Circle Appropriate Words)	
5.	Arranged for Type and Number of Cars Required	
6.	Arranged for Car Contact and Obtained Telephone Number	
7.	Discussed with Local SAIC, and Had Local Files Checked for any Record of Deficiencies in Previous Advance Surveys at this Location, to Prevent any Recurrence	
8.	Arranged Crowd Control Fence and Barricades if needed	
9•	Recorded Time and Distances Between All Points of Travel	
10.	Arranged for Command Post	
n.	Briefed all Police on Posts and Assignments (See Special Section on Briefings.)	

IV. POLICE AND LAW ENFORCEMENT BRIEFINGS

It is absolutely imperative that the following vital factors be covered at every briefing of police and any other law enforcement agency:

Have You:		
1.	Advised all enforcement contacts that their participants <u>must face the crowd, traffic, or area of responsibility or danger source, and NOT TO TURN TOWARD THE PRESIDENT?</u>	
2.	Advised all Semi-Military, Military, State Police, or similar cooperating enforcement agencies that their participants are NOT TO SALUTE OR STAND AT ATTENTION when the President passes, either driving or walking?	
3.	Advised all enforcement contacts that their participants are not to relax or watch the President or motorcade after he passes, but to be watchful until the President is completely out of sight and the post is relieved?	
4.	Arranged that all enforcement officers not wearing uniforms who are assigned to roof tops, bridges, etc. be identified by wearing a helmet, or anything else which will identify them as enforcement agents?	
5•	Made it known to local committee and/or political advance man that this Service is to be informed of all changes even though such changes do not seem to have any security aspects - this because of the effect it may have on part of the movement; all of the activities, transportation, ceremonies, etc?	
6.	Advised local enforcement agencies of the availability of the "Information Outline" which they are welcome to use if they wish? DO NOT URGE ITS USE. BE CAREFUL NOT TO SUGGEST WE WANT IT USED	

V. SURVEYS

Airport - Heliport - Train Station

Have You:		·
1.	Met with Manager of Terminal-Airport-Heliport-Train	
•	Station	
2.	Met with FAA Representative (air travel)	
3.	Met with USAF Presidential Advance Man	
4.	Met with Railway Police	
5. 6.	Briefed Police and Fire Departments	
7.	Discussed with Political Advance (if political) Met with Contact Man for Advance	
8.	Selected AF-One Parking Place	
9.	Arranged Plane Security	
10.	Selected Press Section	
11.	Arranged for Physical Barrier	
12.	Selected Public Area	
13.	Arranged for Physical Barrier	
14.	Surveyed Outer Perimeter	
15.	Set up Checkpoints	
16.	Surveyed Inner Perimeter	
17.	Set up Checkpoints	
18.	Arranged for Ambulance	
19.	Arranged for Crash Equipment	
20.	Arranged Runway Security	
21.	Arranged Baggage Security	
22.	Arranged for Baggage Trucks	
23.	Arranged Identification for Police	
24.	Arranged for VIP Reception	
25.	Arranged Fress Identification for WH and Local	
26.	Arranged for rhotographs for Report, if possible	
27.	Secured Maps and Made Diagrams	
	·	
	VI. MOTORCADE	
Have You:		
nave lou:		
1.	Arranged with Police and Fire Departments	
2.	Discussed with Contact Man for Event	
3.	Discussed with Political Advance Man (if political)	
4.	Selected Route with Police and Others	
 .	Control of the contro	

5. 6. 7. 8. 9. 10. 11. 12. 13.	Decided on Cars to be Used - Washington and other Arranged with Car Contact re Total Cars Arranged Security for Presidential and Follow-up Cars Arranged the number and place of vehicles in motor- cade Number and arrangement of press buses Briefed all Drivers Made a dry rum of route Arranged for type of escort Arranged Radio Control ("Charlie" frequency) for Presidential car - Lead Car - Follow-up Car Briefed Police on Type of Escort If motorcade goes through more than one jurisdiction, has each been contacted, and escort and other activities been coordinated between police	
	VII. HOTEL AND/OR RESIDENCE	
Have You:		
1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15.	Met with Manager and/or Owner Met with Police and Fire Departments and Hotel Security. Discussed with Contact Man for Event Discussed with Political Advance Man (if political) Selected the Suite to be Occupied Assigned Rooms Made Suite and Room Diagrams Obtained Photographs Made Physical Survey of Suite and all Adjacent Rooms Set up Checkpoints Selected Security Room Made Post Assignments Obtained Extra Keys to Suite or Residence Arranged Gift and Package Inspection Arranged Technical "Sweep" Notified PRS Name of Person Notified and Date	
17. 18. 19.	Made Fire Equipment Survey with Representative of Fire Department Briefed Police and Firemen Arranged for Instructing Police and Firemen on Security and Established Post Assignments for Them	

20.	Inspected the Elevator	
21.	Made Name Checks on Waiters - Elevator Operators -	
	Maids - Entertainers - Cooks and Others who will be	
l	Near the President (Minimum information to be submitted	
}	to PRS is full name, present address, and date and place	
	of birth.)	
22.	Made Check Lists for Head Table - Reception Guests, etc	
	Determined Locations of Comfort Stations and Provided	
23.	for a Waiting Room	
0.1		
24.	Located WHCA Telephones	
	TETT DAIME	
	VIII. ROUTE	
ve You	- Working with Local Police at all Times:	
1.	Made Surveys Regarding Escorts - Intersection Control -	
	Underpasses - Overpasses - Railroad Bridges - Sewers -	
	Manhole Inspections - Drawbridges	
_	Obtained Hospital Locations and Telephone Numbers and	
	Selected Emergency Routes	
2		
3.	Made Observation by Security Helicopter	
•		
	TV DVIT B TIME	
	IX. BUILDINGS	
ve You:		
	•	
ı.	Met with Police and Building Security, if any	
2.	Selected Most Dangerous Buildings in Connection with	
	Route of Motorcade	
3.	Selected Police and Special Agent Post Requirements for	
	Roof Tops	
4.	Contacted Owners or Managers of Buildings Along the	
•	Route and Briefed Them	
5.	Arranged for Radio Contact ("Baker" Frequency) for	
. -	Police and Special Agents Along Route and Buildings	
6.	Briefed Police and Special Agents on Post Assignments	

X. PRESS

Have You:		
1. 2. 3. 4. 5. 6. 7.	Met with Contact Man for the Event Discussed with Political Advance Man (if political) Determined if Local Press Representative will be Named Contacted Presidential Press Secretary's Office with Any Press Problems Obtained White House Press Identification Arranged for Local Press Identification Arranged with White House Transportation Office re Press Motorcade Transportation and Press Baggage Security Briefed Local Police on Press Matters, Identification, etc.	
	XI. SAIC - WHITE HOUSE DETAIL	
Have You:		
1.	Cleared with SAIC of Office for List of Personnel	
2.	Assigned to Trip	
3.	Arranged with SAIC of Office on Delivery of Preliminary	
4.	Survey Report	
	XII. MISCELLANEOUS	
Have You:		
1.	Obtained Names and Titles of Those Attending Survey	
2.	Meetings	
3.	Seals and Rostrums Contacted Local Pure Food and Drug Administration When Required	



IIII. ROURKS

 Signature	
 Signature	
 Dota and Place	

UNITED STATES SECRET SERVICE

INFORMATION OUTLINE Advance Presidential Security For Use by Local Enforcement Agencies if they Wish to Use it.

NOTE: This Outline is available to any enforcement agency wishing to use it - with the clear understanding that it is only a general outline and obviously covers only some of the factors involved in arranging security. In no sense is it intended to meet all situations.

Visit of:		
To:		
Purpose of Visit:		
Briefing Session with Secret Service aton		
Place of Arrival of PartyDateDate		
TimeTrack or Hangar NoNo. in Party		
Principal Dignitaries Accompanying		
Ceremonies at Airport		
Who Will Meet President-Vice President at Airport		
Local Dignitaries Accompanying Person Meeting Him_		
PRESS ARRANGEMENTS		
Press Arrangements at Airport-Station		
Is Regular Press Card Good for this Event		
White House Press Card		
will Press Travel with Motorcade from Airport		
How will They Travel		
Number of Vehicles Used by Press		
Other Information		

IDENTIFICATION

Type of Identification for Non-Uniformed Enforcement Officers
Type to be Used for Secret Servicefor
Local Police-Sheriffs
Type for Uniformed Other - Such as Port Authority - Building Security - Bridge-
Tunnel Police, etc
Type for Other than Enforcement Officers - i.e., Telephone Staff - Messengers,
etc
ROUTES OF TRAVEL
Time of Departure from Arrival Location
Travel by Helicopter - Automobile
Destination
Route to be Followed_
Alternate Route, If Any
Time of Arrival at Location
LOCATION OF EVENT
Name of Location and Entrance which President will Use on Entering
Will he Leave by Same Entrance - If not, which one
Time he Will Leave Same Route Used Coming In? If not,
show New Route
Special Security Arrangements - Specify

Picketing Expected?		
Section Arranged for Pickets,	If AnySpecify	Where